

Dane Basic Estate Planning Clinic

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Dane County Bar Association Basic Estate Planning Clinic is a program to help low-income individuals prepare basic estate planning documents. Program participants will fill out a questionnaire in advance and then meet with a volunteer attorney and paralegal who will help them draft a basic will, power of attorney for finances and power of attorney for health care.

The program is not designed for: people with large or complicated estates, beneficiaries with special needs, beneficiaries who are unable to handle their own finances, people who want to set up or require sophisticated trusts, Medicaid, tax, or business succession planning.

TIME: Required appointments: 8:30, 9:30 or 10:30am. Each appointment is about 60-90 minutes.

LOCATIONS:

St. Luke's Episcopal Church (St. Luke's): 4011 Major Ave., Madison, WI 53716

Madison College-Goodman South Campus (Goodman South): 2429 Perry St., Madison, WI 53713

Legal Topics Covered

Disability & Death Planning

- Advance Directives/Powers of Attorney
- Wills & Probate

Counties Served

Dane

Language(s) Spoken

English

Types of Service

Legal Advice (Free)

If you work at this organization and want to update this information

[Click here](#)

General Contact Information

Office Location:

Location varies

See website for details on location

Madison, WI 53713

United States

Get Directions

Phone:

[608-442-3003](tel:608-442-3003)

Other Hours

Days and hours vary. See [Dane County Basic Estate Planning Clinic website](#) for details.

How to Get Service

Call 608-442-3003 for information and to make an appointment. Location varies - see [website](#) for details on location.

Other Eligibility

Generally for people under 300% of the Federal Poverty Level, but check with the program to see if you are eligible.

Last updated on

June 22, 2024